



Retos y Oportunidades en un Entorno Externo Complicado

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Enero 12, 2017

More than **50%** of World Trade:



is of intermediate goods (2015)²

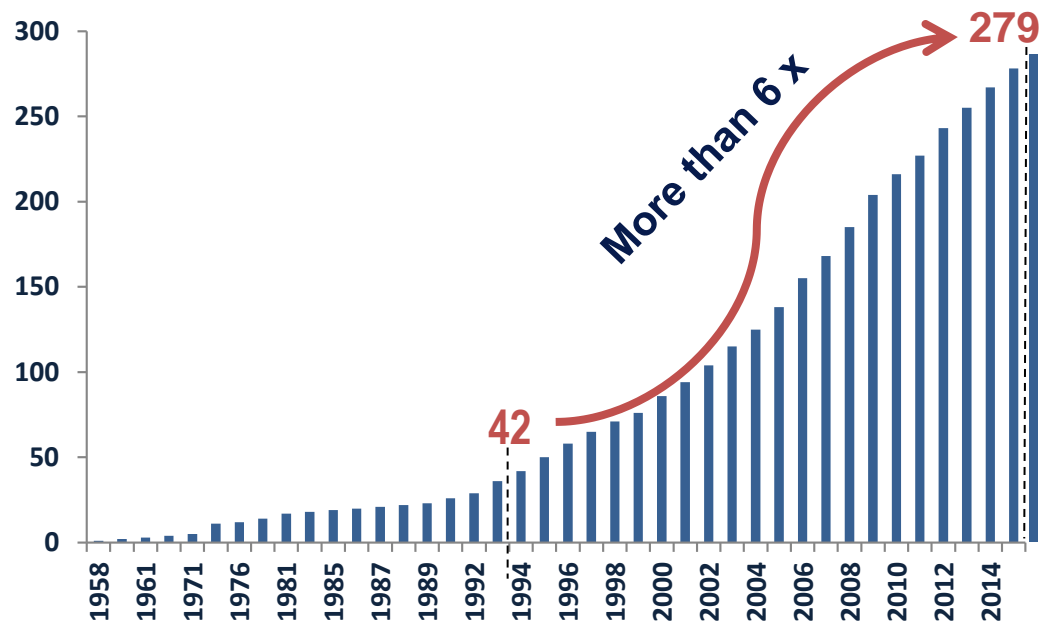


is intra-regional (2014)³



of merchandise happens under preferential trade agreements (2008)⁴

Current Regional Trade Agreements (1958 - 2016)

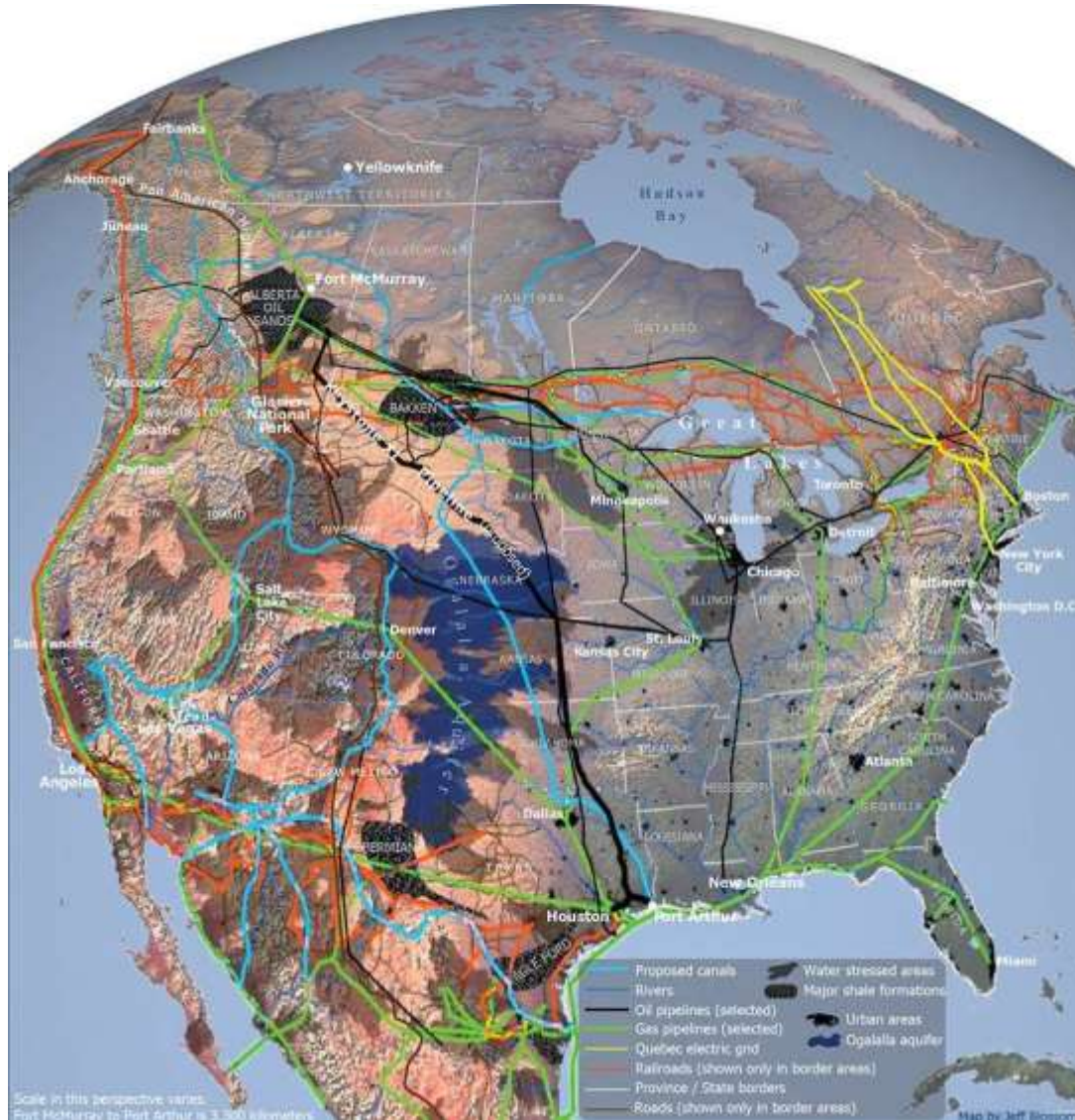


Main Regional Trade Agreements (RTA) Economic Value (billion dollars, inhabitants, 2015)

RTA	Trade		GDP	Population
	World	Intra-Trade		
EU	12,295	7,800	16,300	509,668,361
NAFTA	5,792	2,400	20,731	484,287,818
ASEAN	2,530	609	2,574	666,348,000

Source: WTO International Trade Statistics 2015, World Bank Database, European Union, ASEAN

From NAFTA to North American Union

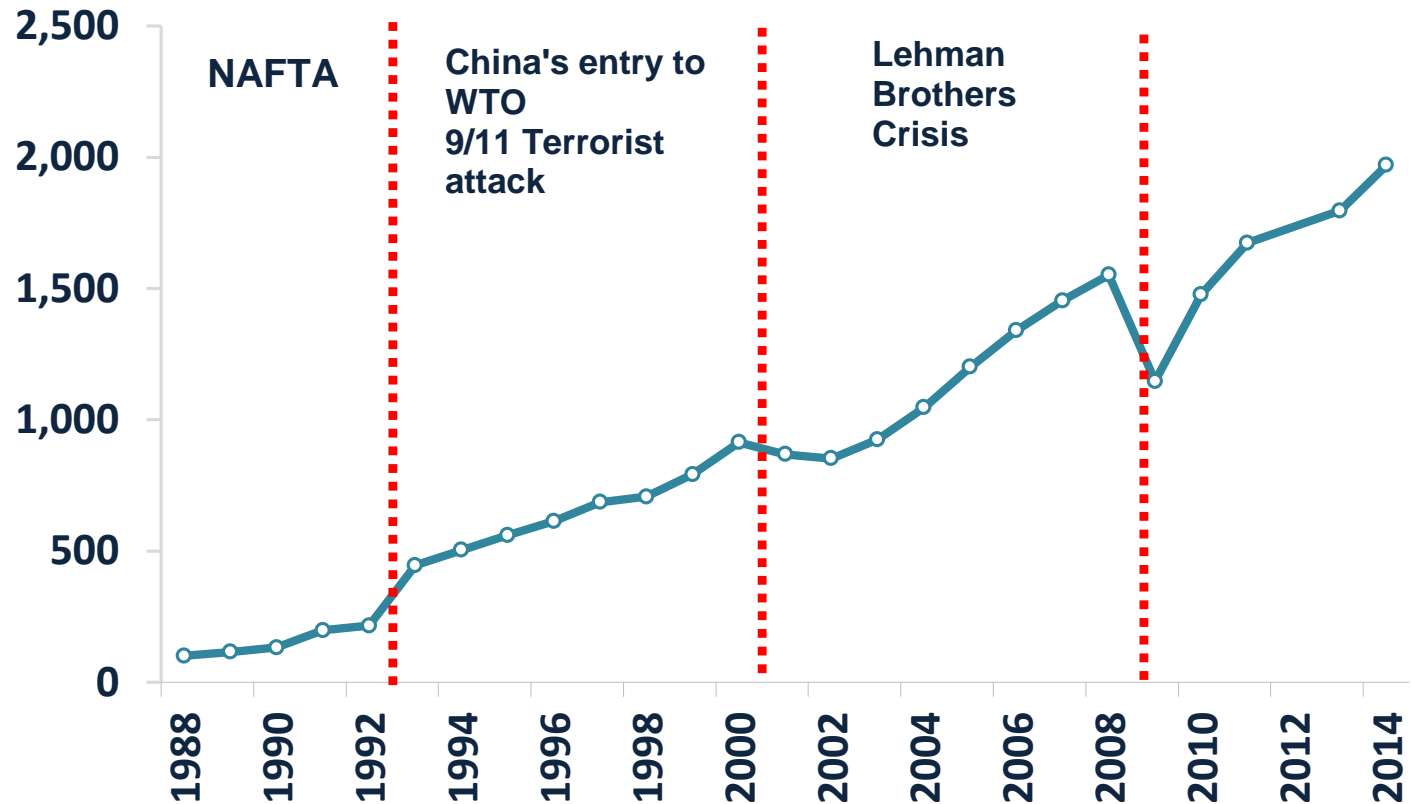


+ Open Skies
August 2016

+ Cross Border
Express
Tijuana – San Diego
December 2015

+ et Al.

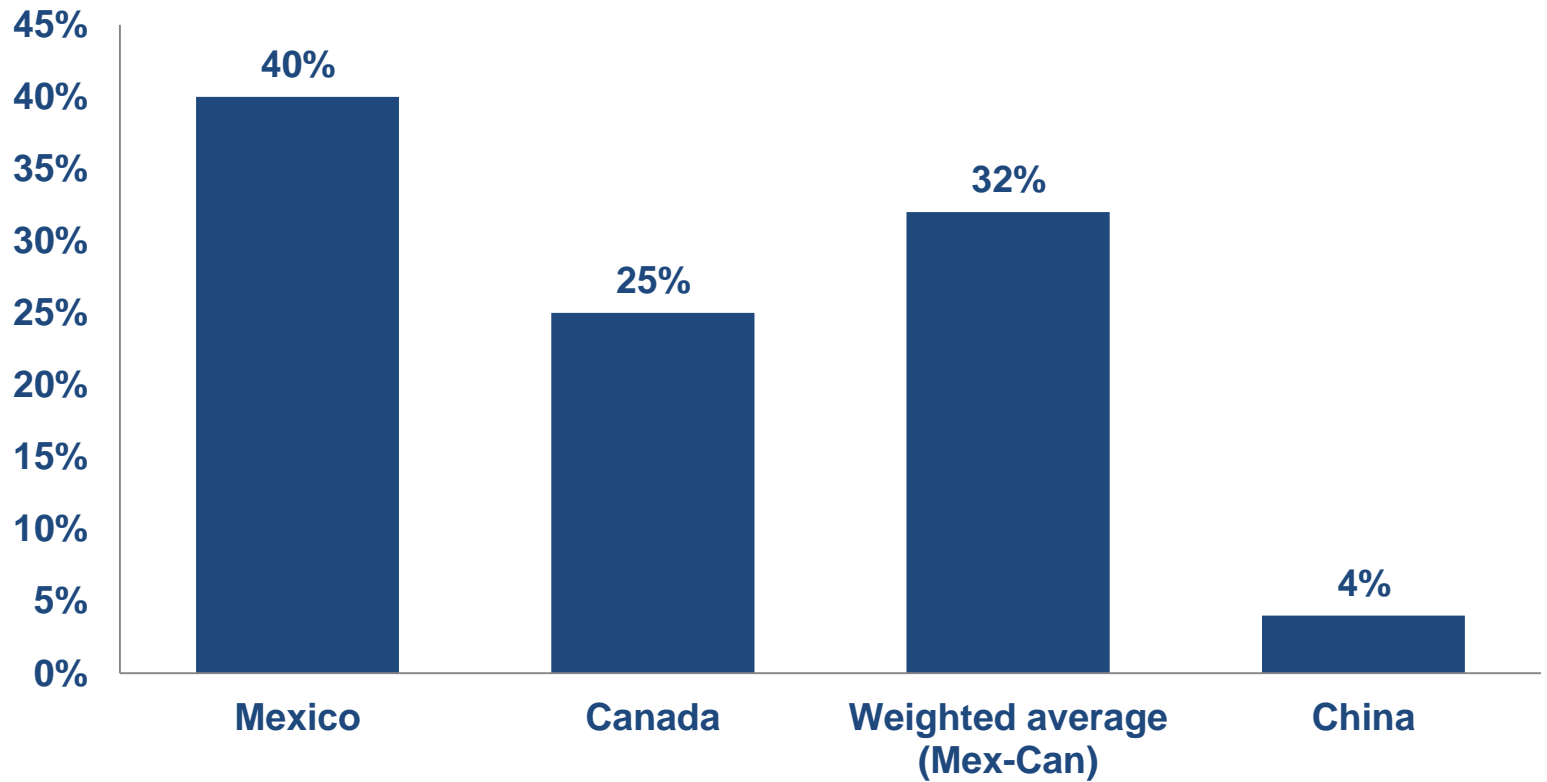
Index of trade and foreign direct investment in North America¹ (index, 1988=100, 1988 - 2014)



1/ The index of integration of Trade and Foreign Direct Investment in North America and the corresponding sub-indices comply with the following properties: existence, identity, invertibility, circularity, proportionality, and homogeneity.

Source: SAI Law & Economics with data from INEGI, Bank of Mexico, Ministry of Economy (SE), US Census Bureau, US Bureau of Economic Analysis and Statistics Canada.

United States content in US imports by country (percentage, 2014)



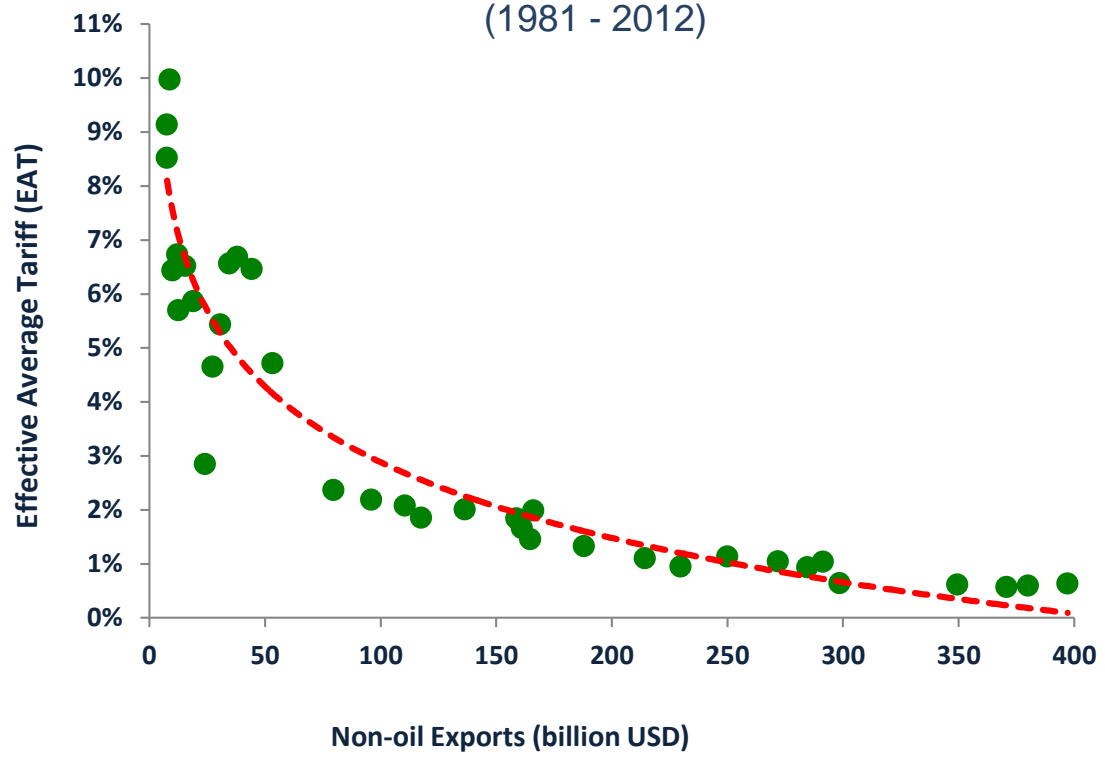
Goods Trade Deficit of the United States of America by Country
(billion dollars, 2014)

Country	Goods Trade Deficit	Percentage of US Deficit
China	346.1	56%
UE	106..1	17%
Japan	65.6	10.6%
Mexico	54.9	8.9%

Average Most Favored Nation duties by product group (percentage, 2015)

Group	United States
	MFN
Animal products	2.2%
Dairy products	17.2%
Fruit, vegetables, plants	4.7%
Coffee, tea	3.3%
Cereals & preparations	3.0%
Oilseeds, fats & oils	7.3%
Sugars and confectionery	11.7%
Beverages & tobacco	18.6%
Cotton	4.8%
Other Agricultural products	1.0%
Fish & fish products	0.8%
Minerals & metals	1.8%
Petroleum	1.3%
Chemicals	2.8%
Wood, paper, etc	0.5%
Textiles	7.9%
Clothing	12.0%
Leather, footwear, etc.	3.8%
Non-electrical machinery	1.2%
Electrical machinery	1.7%
Transport equipment	3.1%
Manufacturers, n.e.s.	2.5%
Weighted Average	2.8%

Effect of the Effective Average Tariff (EAT) on the Mexican Non-oil Exports (1981 - 2012)





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